

# Conversion from QuickBooks Desktop

**JONSSON FINANCIAL**

We'll put our expertise to work for you and set up your company in QuickBooks Online.

	<b>Basic \$650</b>	<b>Plus \$1150</b>	<b>Premier \$1950</b>
<b>Needs analysis and initial consultation</b>	• up to 1 hour	• up to 2 hours	• up to 2 hours
<b>Select the right version of QuickBooks to use</b>	•	•	•
<b>Configure and customize company settings</b>	•	•	•
<b>Upload company logo</b>	•	•	•
<b>Convert and verify data including: Balance Sheet and Profit &amp; Loss account balances, open bank and credit card reconciliation balances, existing memorized transactions, existing memorized reports (up to 5), existing budgets, and inactive list items deleted (up to 100 items)</b>	•	•	•
<b>Set up users and user permissions</b>	• 2 users	• 3 users	• 5 users
<b>Connect QuickBooks Online to bank and credit card accounts</b>	• up to 3 accounts	• up to 5 accounts	• up to 5 accounts
<b>Set up QBO Full Service Payroll</b>			•
<b>Set up QBO Payments merchant account, get paid online by customers</b>	•	•	•
<b>Basic customization of reports</b>		• up to 2	• up to 5
<b>Customize invoice forms</b>	• 1 form	• 2 forms	• 3 forms

Customize e-mail messages sent with forms	1 email	2 emails	3 emails
Recommend cloud software apps to integrate with QuickBooks			
Integrate recommended software apps with QuickBooks (from basic list of apps)	1 app	2 apps	3 apps
QuickBooks Online overview and one-to-one training. Free tutorials included with all packages			1 app
	30 minute overview	2 hours training	3 hours training

Optional services:	Pricing
Condense QuickBooks Desktop file	\$350
Set up QBO Full Service Payroll (up to 10 employees)	\$750
Set up sales tax (1 state)	\$250
Customized training and consulting	\$500 for 3 hours
QuickBooks check up	Starts at \$700